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| Chapter 11 |
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| Case No: 23-12055 |
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DECLARATION OF JOSEPH SIBLEY, ESQ. IN SUPPORT OF THE APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF CAMARA & SIBLEY, LLP AS SPECIAL COUNSEL TO THE DEBTOR EFFECTIVE DECEMBER 21, 2023

I, Joseph Sibley, Esq., hereby declare, pursuant to 28 U.S.C. § 1746, that the following statements are true and correct, to the best of my knowledge and belief after due inquiry as described herein:

- 1. I am a partner in the law firm of Camara & Sibley, LLP ("C&S") located at, among other places 1108 Lavaca St, Ste 110263, Austin, TX 78701.
- 2. I am familiar with the matters set forth herein and make this declaration in support of the application (the "Application") of Rudolph W. Giuliani, the Debtor and Debtor-in-Possession herein to retain C&S as his special counsel in this case. Specifically, the Debtor seeks to retain C&S as his special counsel to represent the Debtor in connection with the representation in Case No. 1:21-cv-03354-BAH FREEMAN et al. v. GIULIANI" ("Matter") pending the United States District Court for the District of Columbia.

C&S'S QUALIFICATIONS

3. The Debtor seeks to retain C&S because of C&S's expertise and extensive experience and knowledge of defamation matters and First Amendment matters, which is the nature of the Matter. I will have the primary responsibility for the Debtor's matters and I have extensive

experience with defamation and First Amendment matters, having handled dozens of such matters over my career.

PROFESSIONAL COMPENSATION

- 4. C&S intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of actual, necessary expenses incurred in connection with the engagement subject to the Court's approval in accordance with Section 330(a) of the Bankruptcy Code and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and any other applicable procedures and orders of the Court. The hourly rates C&S will use in this Chapter 11 case are the same as the hourly rates C&S generally uses in similar representations, regardless of the location of the matter.
- 5. C&S's current hourly rates for the scope of its representation range as follows:

Partners \$750.00

Associates \$450.00

Paraprofessional \$200.00

- 6. It is expected that the bulk of the partner-level services on this case will be provided by myself.
- 7. C&S's hourly rates are set at a level designated to compensate C&S fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.
- 8. It is C&S's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred

except for representation of that particular client. It is also C&S's policy to charge its clients only the amount actually incurred by C&S in connection with such items. Examples of such expenses include overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, and photocopying.

9. C&S will charge \$0.10 per page for standard duplication in its offices in accordance with E.D.N.Y. LBR 2016-1(a) and the Guidelines for Fees and Disbursements for Professionals in Eastern District of New York Bankruptcy Cases. C&S does not charge its clients for incoming or outgoing facsimile transmissions. C&S has negotiated a discounted rate for Westlaw and Lexis computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using it is more costs effective than using traditional (non-computer-assisted legal research) techniques.

C&S'S DISINTERESTEDNESS AND LACK OF ADVERSE INTERST

10. C&S in connection with its proposed retention by the Debtor in this Chapter 11 case, undertook to determine whether it had any conflicts or other relationships that might cause it not to be determined or to hold or represent an interest adverse to the Debtor or his estate. Specifically, C&S obtained from the Debtor's counsel, including various filings by the Debtor, the names of individuals and entities that may be parties in interest in this Chapter 11 case or otherwise have material connections to this case (the "Potential Parties in Interest") and such parties are listed in Schedule 1 hereto. Schedule 1 includes all creditors disclosed on Debtor's schedules, and all the Debtor's affiliates disclosed on the Debtor's Schedules. C&S has searched its electronic database for its connections to the entities and people listed in Schedule 1.

- 11. To the best of my knowledge, (a) C&S is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtor's estate, and (b) C&S has no material connection to the Debtor, his creditors, or other parties in interest, except as may be disclosed in this Declaration.
- 12. In accordance with section 1103(b) of the Bankruptcy Code, C&S will not, while employed by the Debtor in this Chapter 11 case, represent any person or other entity having an adverse interest in connection with this Chapter 11 case,
- 13. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, C&S, nor any partner, of counsel or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtor, his creditors, or any other parties in interest, their respective attorneys and accountants, the Office of the United States Trustee for the Eastern District of New Yor (the "U.S. Trustee"), any person employed in the Office of the U.S. Trustee, and Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Southern District of New York, any District Judge currently serving on the United States District Court of the Southern District of New York, or the Clerk and Deputy Clerk of the United States Bankruptcy Court for the Eastern District of New York.
- 14. C&S will continue to conduct periodic conflict analyses to determine whether it is performing or has performed services for any Potential Parties in Interest in this Chapter 11 case, and C&S will promptly updated this Declaration to disclose any material developments regarding the Debtor, his creditors, or any other pertinent relationship that comes to C&S's attention. C&S has not received a retainer, advance or any other property

of the Debtor or other person in connection with its prior representation of the Debtor in this case.

- 15. To the best of my knowledge, after due inquiry, C&S:
 - a. Is not an equity security holder, or an "insider" of the Debtor;
 - b. Is not and was not, within two years before the date of the filing of the petition, a director, officer, or employee of the Debtor; and
 - c. Does not have an interest materially adverse to the interest of the Debtor's estate, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor or an investment banker, or for any other reason.
- 16. C&S was paid all pre-petition fees owed and is, therefore, not a creditor in this bankruptcy. C&S has worked on approximately ten matters for debtor since February of 2021 and has been paid approximately \$500,000.00 for such work, with all except an initial retainer of \$20,000.00 and a subsequent payment of \$10,000.00 coming from third-party legal defense funds. I have conferred with these legal funds and have received assurances and representations that all future costs and fees will be reimbursed / paid for by the legal defense funds and C&S will look to these funds first and foremost for any fees or expenses incurred in this representation.
- 17. Certain appellate and other deadlines are approaching in the Matter and we will need to be approved as counsel expeditiously to ensure those deadlines do not pass.
- 18. Accordingly, I believe C&S is "disinterested", as that term is defined in section 101(14) of the Bankruptcy Code, and, pursuant to section 327(a) of the Bankruptcy Code, is not disqualified from being retained as special counsel to the Trustee.

19. Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on January 5, 2024

Joseph Sibley, Esq.

Joe Sibley